Lewis Rice

Lori A. Gregory

Member

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Lori Gregory advises individuals, families, and closely held businesses on estate planning, tax strategies, and elder law, helping them protect assets and plan for the future.

Lori has devoted her practice to planning and administering estates and trusts; estate and income taxation; elder law (Medicaid and VA Benefit planning, special needs trusts, guardianships/conservatorships, and nursing home rights); estate and trust litigation; prenuptial agreements; and adoption. She represents family businesses as well as closely held businesses. Lori routinely designs, plans, and implements sophisticated estate tax-saving vehicles such as family partnerships, insurance trusts, charitable trusts, children's/grandchildren's gifting trusts, sales to intentionally defective grantor trusts, and qualified personal residence trusts. Lori is a member of the National Academy of Elder Law Attorneys (NAELA) and has previously served as President of the Kansas Chapter of NAELA and on the Board of Directors of the Missouri Chapter of NAELA.

Lori is AV® Preeminent™ Peer Review Rated by Martindale-Hubbell. She was selected by her peers for inclusion in *Best Lawyers*® for 2026.

Education

- University of Missouri at Columbia School of Law (J.D., 1988)
  - American Jurisprudence Award
- University of Missouri at Columbia (B.S., *magna cum laude*, 1985)
  - Business Administration

Legal Background

- Mitchell, Kristl & Lieber, P.C. (associate, 1988-1994; shareholder, 1994-1999)

Professional Affiliations

- Missouri and Kansas Courts and Bar Associations
- Kansas City Metropolitan Bar Association
- President, Kansas Chapter, National Academy of Elder Law Attorneys

Services

- Trust & Estates
- Taxation
- Trust & Estate Litigation

- Probate Law Committee, Johnson County, Kansas Bar Association
- Board Member, Missouri Chapter, National Academy of Elder Law Attorneys
- Past Finance Department Advisory Board, College of Business, University of Missouri
- Board member, Assured Trust Company

Admissions

- Missouri Bar
- Kansas Bar

Charitable & Civic Involvement

- Ambassador, Solace House, Kansas City, Missouri

Publications

August 2014
Powers of Appointment and Formula Clauses
Missouri Chapter NAELA Tax Program

December 2012
Post Mortem Trust Administration
NAELA Elderlaw Fundamentals Institute, Kansas City, MO

November 2012
Estate Planning and Elderlaw Topics
The Investors Advocate Radio Show, KMBZ, Kansas City

June 2012
Sophisticated Estate Planning; Saving the Family Farm; Use of Family Limited Partnerships; Avoiding Estate Recovery
Missouri Bar Elderlaw Institute, Independence, MO

April 2012
A Practical Drafting and Discussion Related to Planning for Incapacity – What Happens if You Become Cuckoo for Cocoa Puffs?
NAELA Annual Conference, Seattle, WA

January 2012
Long-Term-Care Insurance and What to Do When a Spouse is Confronting Health Issues
NBI Institute Elderlaw Seminar, Overland Park, KS

2010 and 2011
How to Market Yourself and Crisis Management
University of Missouri – Columbia Trulaske Business School Finance Department Practical Skills Class

Fall 2010
Estate and Gift Tax – Sunrise or Sunset? Planning During a Time of Uncertainty