



Kylee K. Emert

Member

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Kylee is a member in the Corporate Department at Lewis Rice. She advises public and private companies, private equity firms and family offices in acquisitions, divestitures, mergers, carve-outs, strategic investments, and corporate governance matters.

Kylee counsels clients on a range of securities law matters, including corporate finance and capital formation transactions. She has experience with complex, structured IPOs and is well-versed in the quarterly and annual reporting requirements for publicly traded companies.

Earlier in her academic career, Kylee served as a legislative intern at the Kansas State Capitol.

Kylee was selected for inclusion in the *Missouri & Kansas Super Lawyers "Rising Stars"* list for 2025.

Education

- Charleston School of Law (J.D., *magna cum laude*, 2018)
- University of Kansas (B.A., 2015)
 - English, minor in Public Policy

Legal Background

- Judicial extern, U.S. District Court, Charleston, South Carolina, The Honorable David C. Norton
- Legislative intern for Rep. Jack Thimesch, Kansas State Legislature

Professional Affiliations

- Bar Association of Metropolitan St. Louis

Admissions

- Missouri Bar

Services

- Mergers & Acquisitions
- Securities, Capital Markets & Investments
- Corporate Strategies

Charitable & Civic Involvement

- Teaching Assistant, *Business Planning & Drafting - Fundamentals of M&A Transactions*, Washington University School of Law
 - Board of Directors, JFS St. Louis
 - Advisor, Moot Court Team, Charleston School of Law
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Representative Work

Recent Mergers & Acquisitions Work

- Core deal team in representation of Core & Main in its acquisition of Pioneer Supply LLC (January 2026)
- Core deal team in representation of Broadview Group in its investment in Citadel EHS (January 2026)
- Core deal team in representation of Control Devices in its acquisition of Sherwood Valve (January 2026)
- Core deal team in representation of Post Holdings in \$1.3 Billion Senior Notes Offering (December 2025)
- Core deal team in representation of Gateway Industrial Power, Inc. in its acquisition of Hino of Chicago (October 2025)
- Core deal team in representation of SunSource in its acquisition of Hei-Tek Automation (August 2025)
- Core deal team in representation of SunSource in its acquisition of Tec-Hackett (August 2025)
- Core deal team in representation of Garden City Fund in its acquisition of CRA (July 2025)
- Core deal team in representation of Cornerstone Building Brands in its acquisition of Cold Rolled Steel, LLC (July 2025)
- Core deal team in representation of Valin Corporation in its acquisition of Burns Controls Company (July 2025)
- Core deal team in representation of Amitech Solutions, Inc. in its sale to Naviant, LLC (June 2025)
- Core deal team in representation of Ryan Herco Products Corp. in its acquisition of Phoenix Pumps, Inc. (May 2025)
- Core deal team in representation of Servaas Labs, Inc. in its sale to Forward Consumer Partners (March 2025)
- Core deal team in representation of Breedon Group in its acquisition of Lionmark Construction Companies (March 2025)
- Core deal team in representation of Gateway Industrial Power, Inc. in its acquisition of Kile Truck Refrigeration, LLC (January 2025)
- Core deal team in representation of Core & Main in its acquisition of Argco Northeast, LLC (November 2024)
- Core deal team in representation of Core & Main in its acquisition of Eastcom

Associates, Inc. (October 2024)

- Core deal team in representation of HBM Holdings in its acquisition of AgProducts Holding, LLC (September 2024)
- Core deal team in representation of Core & Main in its acquisition of GroGreen Solutions Georgia, LLC (September 2024)
- Core deal team in representation of Core & Main in its acquisition of Green Equipment Company (September 2024)
- Core deal team in representation of Ryan Herco Products in its acquisition of Master Pumps (August 2024)
- Core deal team in representation of Post Holdings in \$1.2 Billion Senior Notes Offering (August 2024)
- Core deal team in representation of Cape Electrical Supply in its acquisition of Power Supply Company (August 2024)
- Core deal team in representation of Belden in its acquisition of Precision Optical Technologies, Inc. (June 2024)
- Core deal team in representation of Ryan Herco Products Corp. in its acquisition of Denver Industrial Pumps, Inc. (June 2024)
- Core deal team in representation of Core & Main in its acquisition of Geothermal Supply Company, Inc. (May 2024)
- Core deal team in representation of Sage Capital in its sale of Check Technology Solutions, LLC (May 2024)
- Core deal team in representation of Core & Main in its acquisition of NW Geosynthetics Inc. dba ACF West (April 2024)
- Core deal team in representation of Graybar Electric Company, Inc. in its acquisition of Blazer Electric Supply Management Co. (March 2024)
- Core deal team in representation of Core & Main in its acquisition of Danna Kepner Company (March 2024)
- Core deal team in representation of Broadview Group Holdings in its acquisition of VMC Group Holdings (February 2024)
- Core deal team in representation of Core & Main LP in its acquisition of Eastern Supply Inc. and Plastic Solutions Incorporated (February 2024)
- Core deal team in representation of Control Devices, a portfolio company of HBM Holdings, in its acquisition of Proserv Gilmore Holdings, LLC from KKR & Co. Inc. and Oaktree Capital Management (January 2024)
- Core deal team in representation of Core & Main LP in its acquisition of Lee Supply Company (January 2024)
- Core deal team in representation of SunSource in its acquisition of Process Zone Technologies (January 2024)
- Core deal team in representation of Core & Main LP in its acquisition of Granite Water Works, Inc. (December 2023)
- Core deal team in representation of Post Holdings, Inc. in its acquisition of Perfection Pet Foods (December 2023)
- Core deal team in representation of SunSource in its acquisition of Process Solutions Integration LLC (November 2023)

- Core deal team in representation of Core & Main LP in its acquisition of Enviroscape Erosion Control Materials Ltd. (November 2023)
- Lead attorney in client's sale of its electrical contracting service business (October 2023)
- Core deal team in representation of Core & Main LP in its acquisition of J.W. D'Angelo Company, Inc. (July 2023)
- Core deal team in representation of Graybar Electric Company, Inc. in its acquisition of Shepherd Electric Company (July 2023)
- Core deal team in representation of Core & Main LP in its acquisition of Foster Supply, Inc. (July 2023)
- Core deal team in representation of Graybar Electric Company, Inc. in its acquisition of Process Distribution Group (May 2023)
- Core deal team in representation of Post Holdings, Inc. in its acquisition of certain pet food brands from The J.M. Smucker Co. (May 2023)
- Core deal team in representation of Core & Main LP in its acquisition of Midwest Pipe Supply, Inc. (April 2023)
- Core deal team in representation of Core & Main LP in its acquisition of UPSCO (April 2023)
- Core deal team in representation of Core & Main LP in its acquisition of Landscape Construction Supply, LLC (March 2023)
- Core deal team in representation of Chemtron Supply in its sale to AEA (March 2023)
- Core deal team in representation of Global Import Solutions in its sale to AmerCare Royal (February 2023)
- Core deal team in representation of Graybar Electric Company, Inc. in its acquisition of Lab Development, LLC dba Connexion (December 2022)
- Core deal team in representation of Core & Main LP in its acquisition of Lanier Municipal Supply Company (December 2022)
- Core deal team in representation of SunSource in its acquisition of Mission Electric Supply, Inc. (December 2022)
- Core deal team in representation of Core & Main LP in its acquisition of Trumbull Industries (October 2022)
- Core deal team in representation of Core & Main LP in its acquisition of Distributors, Inc. (October 2022)
- Core deal team in representation of Core & Main LP in its acquisition of Inland Water Works Supply Co. (August 2022)
- Core deal team in representation of Graybar Electric Company, Inc. in its acquisition of Walker Industrial Products, Inc. (July 2022)
- Core deal team in representation of SunSource in its acquisition of Energy Hydraulics Holdings (June 2022)
- Core deal team in representation of Core & Main LP in its acquisition of Earthsavers Erosion Control, LLC (June 2022)
- Core deal team in representation of Core & Main LP in its acquisition of Lock City Supply, Inc. (May 2022)
- Core deal team in representation of Total Metal Recycling, Inc. in its sale of its metal

scrap recycling business to Wieland (April 2022)

- Core deal team in representation of Belden Inc. in its acquisition of Communication Associates, Inc. (April 2022)
- Core deal team in representation of Core & Main LP in its acquisition of Dodson Engineered Products, Inc. (March 2022)
- Core deal team in representation of Major Brands, Inc. in its sale of its wholesale beverage distribution business to Breakthru Beverage Group (March 2022)
- Core deal team in representation of Dot Holdings Co. in its acquisition of Pet Food Experts (February 2022)
- Core deal team in representation of a wealth management and financial planning registered investment advisor headquartered in St. Louis, Missouri in its sale of equity to a strategic investor (December 2021)
- Core deal team in representation of Graybar Electric Company, Inc. in its acquisition of Steven Engineering, Incorporated (November 2021)
- Core deal team in representation of Core & Main LP in its acquisition of Catalone Pipe & Supply Co. (November 2021)
- Core deal team in representation of Graybar Electric Company, Inc. in its acquisition of Metro Electric Supply and Metro Lighting (November 2021)
- Core deal team in representation of Core & Main LP in its acquisition of CES Industrial Piping Supply, L.L.C. (October 2021)
- Core deal team in representation of Core & Main LP in its acquisition of L & M Bag & Supply Co., Inc. and certain of its affiliates (August 2021)
- Core deal team in representation of Core & Main LP in its acquisition of Pacific Pipe Company, Inc. (August 2021)
- Core deal team in representation of Omni Cable Company in its acquisition (going private) of Houston Wire and Cable Company (June 2021)
- Core deal team in representation of Post Holdings, Inc. in its acquisition of TreeHouse Foods' ready-to-eat cereal business (June 2021)
- Core deal team in representation of Michael Foods Southwest Co. in its acquisition of Almark Foods (February 2021)
- Core deal team in representation of Core & Main LP in its acquisition of Water Works Supply Co. (August 2020)
- Core deal team in representation of Core & Main LP in its acquisition of R&B Co. (March 2020)
- Core deal team in representation of Core & Main LP in its acquisition of Erosion Resources & Supply Inc. and J&J Municipal Supply, Inc. (October 2019)
- Core deal team in representation of Hermann Companies in its sale of Anchor Packaging to The Jordan Company (July 2019)
- Core deal team in representation of PPC Broadband Inc. and Belden Inc. in their acquisition of Opterna International Holdings (April 2019)